

21 May 2019

**MESH Holdings plc**

("MESH" or the "Company")

**Warrant Exercise and Total Voting Rights**

**Issue of Ordinary Shares**

MESH is pleased to advise that it has now received a binding warrant exercise notice for 156,250 warrants (which, prior to the implementation of a 20:1 share consolidation on 16 May 2019, equated to 3,125,000 warrants) at the exercise price of 0.8 pence each, resulting in aggregate gross proceeds being receivable by the Company of £25,000.

**Settlement and Dealings**

Application will be made for the 156,250 new ordinary shares of nominal value of 2 pence each in the capital of the Company (the "**Ordinary Shares**") being issued in connection with the exercise of the warrants to be admitted to trading on the NEX Exchange, with admission expected to occur on or around 23 May 2019.

**Total Voting Rights**

Following the issue of the 156,250 new Ordinary Shares as described and summarised above, MESH will have 218,165,226 Ordinary Shares in issue, each Ordinary Share carrying the right to one vote. MESH does not hold any Ordinary Shares in treasury. The total number of voting rights in MESH will therefore be 218,165,226.

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