

4 June 2019

MESH Holdings plc

("MESH" or the "Company")

Closing of Private Placing

The Company is pleased to confirm that it yesterday completed the closing of the £4,987,500 private placing at 35 pence per share (on a post-20:1 consolidated basis), as originally announced on 29 April 2019.

Settlement and Dealings

Application will be made for 14,250,000 new Ordinary Shares of nominal value of 2 pence each in the capital of the Company (the "Ordinary Shares") to be admitted to trading on the NEX Exchange, with admission expected to occur on or around 6 June 2019.

Total Voting Rights

Following the issue of the 14,250,000 new Ordinary Shares, MESH will have 232,415,226 Ordinary Shares in issue, each Ordinary Share carrying the right to one vote. MESH does not hold any Ordinary Shares in treasury. The total number of voting rights in MESH will therefore be 232,415,226.

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