

GoTech Group plc

Issue of warrants

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(“GoTech”, the “Company” or the “Group”)

Issue of warrants

GoTech, the sports and wellbeing focused technology company, announces the issue of warrants to two consultants to the Group. These consultants are involved in the development work for the Group’s skills2achieve programme and other development work.

The consultants have been issued with warrants granting them the right to subscribe, in aggregate, for up to 750,000 ordinary shares of 0.1 pence each in the Company (“Ordinary Shares”) at a price of 4 pence per Ordinary Share. The warrants will expire upon the fifth anniversary of issue.

Following the issue of the new warrants as detailed above, there are warrants outstanding over 5,311,157 Ordinary Shares, equivalent to 3.78 per cent. of the fully diluted share capital of the Company as at the date of this announcement. At the date of this announcement the Company has 135,304,535 Ordinary Shares in issue.

****ENDS****

For further information, please visit www.gotechgroup-plc.com or contact:

Gail Ganney	GoTech Group plc	Tel: +44 (0) 1707 659111
Virginia Bull James Reeve Liz Kirchner	Allenby Capital Limited	Tel: +44 (0) 20 3 328 5656
Duncan Vasey Lucy Williams	Peterhouse Corporate Finance	Tel: +44 (0) 20 7220 9797
Lottie Brocklehurst Grace-Anne Marius	St Brides Partners	Tel: +44 (0) 20 7236 1177